

**UNITED STATES DISTRICT COURT  
DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,

Debtors.<sup>1</sup>

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

**INFORMATIVE MOTION REGARDING THE STATUS OF THE  
GOVERNMENT DEVELOPMENT BANK FOR PUERTO RICO'S  
PRODUCTION OF DOCUMENTS TO THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS AND THE OFFICIAL COMMITTEE OF  
RETIRED EMPLOYEES OF THE COMMONWEALTH OF PUERTO RICO**

To the Honorable Judith Gail Dein  
United States Magistrate Judge:

The Puerto Rico Fiscal Agency and Financial Advisory Authority ("AAFAF"), through its undersigned counsel, hereby states and prays as follows:

1. On June 6, 2018, this Court held a hearing on the Renewed Motion of Creditors' Committee Seeking Entry of Order, Under Bankruptcy Rule 2004, Authorizing Discovery Program with Respect to Certain Causes of Puerto Rico Financial Crisis Beginning on August 15,

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<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747). (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

2018 (Dkt. No. 3066) (the “Renewed Motion”). On June 7, 2018, this Court entered an Order, dated June 6, 2018, which (among other things) ordered AAFAF to file a status report on June 13, 2018, in preparation for the June 18, 2018 continued hearing on the Renewed Motion.

2. On June 8, 2018, AAFAF, on behalf of the Government Development Bank for Puerto Rico (“GDB”), produced 5,768 non-privileged documents to counsel to the Official Committee of Unsecured Creditors (the “UCC”) and the Official Committee of Retired Employees of the Commonwealth of Puerto Rico (the “Retiree Committee,” and together with the UCC, the “Committees”). These documents represent the full set of non-privileged documents produced by AAFAF on behalf of GDB and other instrumentalities of the Government of Puerto Rico to the Independent Investigator to date. By written agreement, AAFAF and GDB produced the documents to counsel to the Committees on a Professionals’-Eyes-Only basis pending the execution of a formal Non-Disclosure Agreement (“NDA”). To the extent that AAFAF, on behalf of GDB, produces additional documents to the Independent Investigator, AAFAF will contemporaneously produce any non-privileged documents to the Committees.

3. On June 11, 2018, AAFAF, on behalf of GDB, sent counsel to the Committees a draft NDA between GDB and the Committees.

4. On June 13, 2018, counsel for AAFAF, on behalf of GDB, met and conferred with counsel to the Committees concerning the draft NDA and the form of any privilege log. The Committees agreed to send comments to the draft NDA, and the parties are continuing to negotiate the proper form of a privilege log, among other issues.

*[Signature Block on Next Page]*

Dated: June 13, 2018  
San Juan, Puerto Rico

Respectfully submitted,

/s/ John J. Rapisardi  
**O'MELVENY & MYERS LLP**  
John J. Rapisardi  
William J. Sushon  
7 Times Square  
New York, NY 10036  
Tel: (212) 326-2000  
Fax: (212) 326-2061

Peter Friedman  
1625 Eye Street, NW  
Washington, DC 20026  
Tel: (202) 383-5300  
Fax: (202) 383-5414

*Attorneys for the Puerto Rico Fiscal Agency  
and Financial Advisory Authority*

/s/ Luis C. Marini-Biaggi  
Luis C. Marini-Biaggi  
USDC No. 222301  
Carolina Velaz-Rivero  
USDC No. 300913  
**MARINI PIETRANTONI MUÑIZ LLC**  
MCS Plaza, Suite 500  
255 Ponce de León Ave.  
San Juan, Puerto Rico 00917  
Tel: (787) 705-2171  
Fax: (787) 936-7494

*Attorneys for the Puerto Rico Fiscal Agency  
and Financial Advisory Authority*